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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13<sup>th</sup> of August, 2010, I caused copies of the following documents:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN CONNECTION WITH MOTION OF LEHMAN  
BROTHERS HOLDINGS INC. PURSUANT TO SECTION 363 OF THE  
BANKRUPTCY CODE AND RULE 6004(H) OF THE FEDERAL  
RULES OF BANKRUPTCY PROCEDURE FOR AUTHORITY TO  
AMEND PARTICIPATION AGREEMENTS AND TO PURCHASE

ADDITIONAL PARTICIPATION INTERESTS RELATED TO  
HERITAGE FIELDS PROPERTY, (DI 10746)

**and**

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN CONNECTION WITH MOTION OF LEHMAN  
BROTHERS HOLDINGS INC. AND LEHMAN COMMERCIAL  
PAPER INC. PURSUANT TO SECTION 363 OF THE BANKRUPTCY  
CODE TO AMEND THE RACERS TRANSACTION DOCUMENTS  
AND TERMINATE CERTAIN RACERS TRANSACTION  
DOCUMENTS, ( DI 10747)

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by United States Postal  
Service for delivery by first class mail.

/s/ Charmaine M. Thomas  
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 13<sup>th</sup> day of August, 2010

/s/ Jason Hsu  
Jason Hsu  
Notary Public, State of New York  
No. 01HS6212317  
Qualified in New York County  
Commission Expires Oct. 13, 2013

**Exhibit A**

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**Exhibit B**

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Andy Velez-Rivera, Esq.  
Paul Schwartzberg, Esq.  
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Linda Riffkin, Esq.  
Tracy Hope Davis, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
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**Exhibit C**

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Harvey R. Miller, Esq..

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